Towards the understanding of quarkonium production through global-fit analyses of LHC data



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The fitted LDMEs implied transverse polarization at high p_{T} , not seen in the data



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Improved measurements required better analysis methods

PRL 102, 151802 (2009) PHYSICAL REVIEW LETTERS week ending 17 APRIL 200	and high-quality LHC data
J/ψ Polarization from Fixed-Target to Collider Energies	
Pietro Faccioli, ¹ Carlos Lourenço, ² João Seixas, ^{1,3} and Hermine K. Wöhri ¹ ¹ LIP, Lisbon, Portugal ² CFERD, Consense Subjected	Physics Letters B 727 (2013) 381-402
DECKN, GENEVICE, SWITCHIMM	Contents lists available at ScienceDirect
PRL 105, 061001 (2010) Rotation-Invariant Relations in Vector Meson Decays into I Pietro Faccioli, ¹ Carlos Lourenço, ² and João Seixas ^{1,3} Pietro Faccioli, ¹ (2010) (2010) Pietro Faccioli, ¹ (2010) (2010) (2010) Pietro Faccioli, ¹ (2010) (2010) (2010) (2010) Pietro Faccioli, ¹ (2010) (201	Fermion Pairs Physics Letters B
² CERN, 1211 Geneva, Switzerland PHYSICAL REVIEW Doc IST 1049-001 Lisbon, Portugal	
New approach to quarkonium polarization studies Pietro Faccioli, ¹ Carlos Lourance ²	Measurement of the prompt J/ψ and $\psi(2S)$ polarizations
¹ <i>LIP</i> , <i>1000-149 Lisbon</i> , <i>Portugal</i> ³ <i>Physics Department</i> , <i>1211 General</i> , <i>Switch</i>	CMS Collaboration *
PHYSICAL REVIEW D 82, 09002 (2010) Rotation-invariant observables in parity-violating decays of vector particles to fermion pairs	DHYSICAL REVIEW LETTERS 22 FEBRUARY 2013
Pietro Faccioli, ¹ Carlos Lourenço, ² João Seixas, ^{1,5} and Hermine K. Wohr ¹ Laboratório de Instrumentação e Física Experimental de Particulas (LIP). 1000-149 Lisbon, Portugal ² Laboratório de Instrumentação e Física Experimental de Particulas (LIP). 1000-149 Lisbon, Portugal ² European Organization for Nuclear Research (CERN). 1211 Geneva, Switzerland ² European Organization for Nuclear Research (CERN). Portugal	PRL 110, 081802 (2013) FITTOTT PRL 110, 081802 (2013) FITTOTT PRL 110, 081802 (2013) FITTOTT
³ <i>Dissics Department, Instituto Superior Technol</i> (131), 1000 (321), 1000 (3	A component of the $\Upsilon(1S), \Upsilon(2S),$ and $\Upsilon(3S)$ rotation
PHYSICAL REVIEW D 83, 056008 (2011)	S. Chatrchyan <i>et al.</i> *
Pietro Engricult Control Shape parameters of dilepton angular distribution	(CMS Collaboration)
Laboratório de Instrumentação e Física Experimental de Partícul - (Un	PHYSICAL REVIEW I ETTERD a secured in proton-proton collisions at
³ Physics Department, Instituto Superior Técnico (ICRN), 1211 Geneva 23. Superior (Received 13 January 2011; public).	120 HE W LETTERS 124, 162002 (2020)
	Constraints on the way way
Eur. Phys. J. C (2010) 69: 657–673 Eur. Phys. J. C (2010) 69: 657–673	on the χ_{c1} versus χ_{c2} Polarizations in Proton-Proton Collision of π
DOI 10.1140/epj6/store	A. M. Sirunyan <i>et al</i> [*] $\sqrt{s} = 8 \text{ TeV}$
Special Article - Tools for Exp-	(CMS Collaboration)
term tal clarification	The pole is the second data and the second dat
Towards the experimental cus	experiment at the LHC in produced χ_{c1} and χ_{c2} mesons are studied using the studied using th
of quarkonium polarization	radiative decays $\chi_c \rightarrow J/\psi\gamma$, with the photons being
OI Yuu	of the χ_{c2} to χ_{c1} yield ratio χ_{c2} and χ_{c2} to χ_{c1} yield ratio χ_{c2} to $\chi_$
Pietro Faccioli ¹ , Carlos Louren, representação e Física Experimental de Particulas (Ed. 9)	$J/\psi \rightarrow \mu^+\mu^-$ decay, in three bins of J/ψ transverses
¹ Laboratório de Instrumentas, ² CERN, Geneva, Switzerland ² CERN, Geneva, Lestinuto Superior Técnico (IST), Lisbon, Portugar	polar anisotropies. The maximuthal decay angle distributions, they are observed to defer the barrier of the maximuthal decay angle distributions and the state observed to defer the state of the maximum decay and the state of t
³ Physics Department, instruct	polarized along the helicity quantization axis, in agreement with nonrelativistic quantum chromodynamics momentum.
	DOI: 10.1103/PhysRevLett.124.162002

Polarization measurements at the LHC

Strong charmonium and bottomonium polarizations definitely excluded, up to the highest probed p_{T} values



- \rightarrow Also CDF used the improved methods to report a new measurement of Y(nS) polarizations, consistent with the LHC results
- → the *polarization puzzle* became even more puzzling with the new (and more precise) experimental data

The even more puzzling polarization puzzle



Towards the solution of the polarization puzzle

To solve the quarkonium polarization puzzle we must start by understanding that

- the prediction of "strong transverse polarization" is not a "first principles" result of NRQCD but rather the outcome of fits of experimental measurements of quarkonium production cross sections
- 2) those fits were not correctly made and, hence, gave rise to biased results

Quarkonium production in the NRQCD approach

In NRQCD several production mechanisms are foreseen for each quarkonium state

What is produced in the hard scattering (and determines kinematics and polarization) is a *pre-resonance* $Q\overline{Q}$ state with specific quantum properties



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NRQCD hierarchies

Approximations (*heavy-quark limit*) and calculations induce hierarchies and links between pre-resonance contributions

1) Small quark velocities v^2 in the bound state \rightarrow "*v*-scaling" rules for LDMEs (/)

2) **Perturbative calculations** \rightarrow some SDCs are negligible ()



3) Heavy-quark spin symmetry \rightarrow relations between LDMEs of different states

$$\frac{{}^{3}\mathsf{S}_{1} \rightarrow \chi_{c2}}{{}^{3}\mathsf{S}_{1} \rightarrow \chi_{c1}} = \frac{{}^{3}\mathsf{S}_{1} \rightarrow \chi_{b2}}{{}^{3}\mathsf{S}_{1} \rightarrow \chi_{b1}} = \frac{5}{3} , \qquad \frac{{}^{3}\mathsf{S}_{1} \rightarrow \eta_{c}}{{}^{3}\mathsf{S}_{1} \rightarrow \eta_{c}} = \frac{{}^{1}\mathsf{S}_{0} \rightarrow J/\psi}{{}^{3}\mathsf{S}_{1} \rightarrow \eta_{b}} = \frac{{}^{1}\mathsf{S}_{0} \rightarrow \Upsilon}{{}^{3}\mathsf{S}_{1} \rightarrow \eta_{b}}$$

Dominant short-distance cross section contributions



In NRQCD, one expects a mixture of different pre-resonance contributions, with rather **diversified** kinematics and characteristic polarizations

 \rightarrow by fitting the measured p_{T} distributions, one determines the LDMEs of each term and consequently predict the polarizations

... a very delicate procedure !

Curves from H.-S. Shao et al., PRL 108, 242004; 112, 182003; Comput. Phys. Comm. 198, 238

An example of a fit that leads to the prediction of transverse polarization at high p_{T}



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An example of a fit that leads to the prediction of transverse polarization at high $p_{\rm T}$



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A detour through the polarization dimension

Quarkonium polarization is characterized by λ_{θ} :

- > measured as the polar anisotropy of the decay dilepton angular distribution
- > calculated from the transverse and longitudinal cross sections: $(\sigma_T \sigma_L) / (\sigma_T + \sigma_L)$

Each colour singlet and octet term has a specific polarization associated :

 $\label{eq:started_st$



Note: the ${}^{3}P_{J}$ octet has *negative* cross sections... and λ_{ϑ} in the twilight zone

The solution of the quarkonium polarization puzzle

Let's look at the high- p_{T} behaviours, by normalizing the curves to the data for $p_{T}/M > 3$



The solution of the quarkonium polarization puzzle



The low- p_T SDC problem

The SDCs used in most theory-driven analyses of the data are not valid in the low p_T region. Fitting data with a wrong fit model necessarily leads to wrong fit results, such as "the quarkonium polarization puzzle".



Conclusion:

the transverse polarization expectation is not a "first principles NRQCD prediction" but rather the result of fits biased by the inclusion of too-low p_{T} data

A model-independent global charmonium fit (1)

We did a simultaneous global fit to mid-rapidity differential cross sections and polarizations of the charmonium states $\psi(2S)$, J/ ψ and $\chi_{c1,2}$

Accounting for the momentum and polarization transfer from the mother to the daughter particles in the relevant feed-down decays:

$$\psi(2S) \rightarrow \chi_{c1,2} \gamma$$

$$\psi(2S) \rightarrow J/\psi \chi$$

$$\chi_{c1,2} \rightarrow J/\psi \gamma$$



Momentum propagation: $p_{T}/m = P_{T}/M$

M (*m*) and $P_T(p_T)$ are, respectively, the mass and laboratory transverse momentum of the mother (daughter) particle

Polarization propagation: calculated in the electric dipole approximation Precisely accounts for the observable dilepton distribution, without higher-order terms

Perturbative calculations of the production kinematics are not used as ingredients anywhere in the analysis; the fit is *exclusively based on empirical parametrizations*

A model-independent global charmonium fit (2)

The J/ ψ and ψ (2S) directly produced cross sections are fitted as a **superposition** of unpolarized ($\lambda_{\theta} = 0$) and transversely polarized ($\lambda_{\theta} = +1$) processes:

$$\sigma_{\mathrm{dir}} \propto \left[\left(1 - f_p \right) g_u + f_p g_p \right]$$

 f_p : fractional contribution of the polarized process $g_{u_1}g_p$: shape functions that describe the p_T /M dependence :

$$(p_{T}/M)\left(1+\frac{1}{\beta-2}\frac{(p_{T}/M)^{2}}{\gamma}\right)^{-\beta}$$

 f_p , g_u and g_p are **identical for the two S-wave states** The unpolarized and polarized cross sections share γ but have **distinct** β_u and β_p The g_u and g_p shapes and relative contributions are **constrained by the polarization data**

The χ_{c1} and χ_{c2} cross sections (and their feed-down contributions to the J/ ψ) are parametrized independently from the (direct) ψ terms, without separating polarized and unpolarized contributions (this study was made before any χ_c polarization measurements)

There are, hence, **four contributions** to direct quarkonium production: the unpolarized and polarized ψ terms plus the χ_{c1} and χ_{c2} cross sections, altogether characterized by one γ and four β parameters: β_u , β_p , $\beta(\chi_1)$ and $\beta(\chi_2)$

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Correlated observables

A crucial source of correlation between all the points being fitted is the dependence of the detection acceptances on the polarization

For each set of parameter values considered while running the fit, the expected values of the polarizations and cross sections are calculated, for all states, as functions of p_{T} ; the values obtained in this way for λ_{θ} can be immediately compared to the measured ones.

For the cross section, we first scale the measured cross sections by acceptance-correction factors calculated for the λ_{θ} value under consideration;

these corrections are computed using the tables published by the experiments for the cross sections of particles produced with fully transverse or fully longitudinal polarization.

Assumed polarizations affect measured cross sections

The χ_{c2} to χ_{c1} cross section ratio measured by several experiments provides a good example of the crucial importance of the polarization scenario assumed in the evaluation of the acceptance corrections.

Very different patterns and levels of agreement among data sets are seen for acceptance corrections reflecting two polarization hypotheses: spin alignments $J_z(\chi_{c1}) = \pm 1$, $J_z(\chi_{c2}) = \pm 2$ and $J_z(\chi_{c1}) = J_z(\chi_{c2}) = 0$. The "default" unpolarized hypothesis leads to intermediate values.



Correlated uncertainties : nuisance parameters

Also considered in the fit are nuisance parameters from two sources:

- 1) the ATLAS and CMS integrated-luminosity uncertainties
- 2) the uncertainties of the branching ratios (B) used by the experiments to derive the cross sections (σ) from the measured values (B x σ)

Fit results

The fit has 100 constraints (data points) and 20 parameters:

5 shape parameters, 4 normalizations, the fraction f_p and 10 nuisance parameters

The χ_{c1} and $\chi_{c2} p_T$ /M distributions are very similar to the unpolarized term dominating ψ production

> $\beta_u = 3.42 \pm 0.05$ $\beta(\chi_1) = 3.46 \pm 0.08$ $\beta(\chi_2) = 3.49 \pm 0.10$

This very clear observation reflects the fact that the full chain of feed-down decays is taken into account, so that the high precision ψ data points contribute to the χ_c results

The polarized term has a weak contribution and the charmonium states are nearly unpolarized



Data fit vs. NRQCD: a surprising agreement

A comparison of the shape functions from the global fit (data bands) with their NRQCD counterparts, over 8 orders of magnitude (!), shows a surprising result: within uncertainties, NRQCD reproduces well the similarity of the p_T/M distributions

The data bands and the NLO SDCs were obtained in completely independent ways



The width of the data bands only reflects shape uncertainties

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A strong NRQCD prediction

Within NRQCD, the unmeasured χ_{c1} and χ_{c2} polarizations are predicted to be **very different** from one another

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Within the NRQCD framework, $\chi_{c1,2}$ production has two terms: the ³S₁ octet and the ³P_{1,2} singlet. One single parameter *r* determines 1) the χ_{c2} / χ_{c1} yield ratio 2) $\lambda_{\vartheta}(\chi_{c1})$ 3) $\lambda_{\vartheta}(\chi_{c2})$

$$r \equiv m_c^2 \left\langle \mathcal{O}^{\chi_{c0}}({}^3\mathbf{S}_1^{[\mathbf{8}]}) \right\rangle \left/ \left\langle \mathcal{O}^{\chi_{c0}}({}^3\mathbf{P}_0^{[\mathbf{1}]}) \right\rangle$$

Cross section ratio χ_{c2} / χ_{c1} : ATLAS and CMS data agree better with each other and with theory fit if their polarizations are very different (acceptance correction depends on λ_{θ})

Comparison between two predictions

In NRQCD, one single parameter determines *both* the χ_{c2} / χ_{c1} ratio and the two polarizations



Faccioli et al. derive *r* = 0.217 ± 0.003 from CMS + ATLAS data (averaged) with acceptance corrections corresponding to the *final* polarization prediction (*iterative* procedure) and, thus, no added "polarization uncertainty"

 $\left\langle \mathcal{O}^{\chi_{c0}}(^{3}\mathrm{P}_{0}^{[1]}) \right\rangle$

 $r \equiv m_c^2 \left\langle \mathcal{O}^{\chi_{c0}}({}^{\mathbf{3}}\mathbf{S}_{\mathbf{1}}^{[\mathbf{8}]}) \right\rangle \big/$

A strongly constrained and unambiguous prediction, not requiring any "fine-tuning"...

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Same theory inputs but different analyses of the experimental data lead to very different determinations of r

Shao et al., PRL 112 (2014) 182003 r = 0.27 ± 0.06

Faccioli et al., EPJC 78 (2018) 268 r = 0.217 ± 0.003

This shows how crucial it is to rigorously treat the correlations between the cross sections and the polarizations and to properly account for the uncertainties

The cross sections depend on the polarization but that is not an experimental uncertainty

First measurement of χ_{c1} and χ_{c2} polarizations

The CMS experiment measured the ratio between the $\cos \vartheta$ distributions of the dimuons associated with the χ_{c2} and χ_{c1} radiative decays: $\chi_{c1,2} \rightarrow J/\psi \gamma$, with the γ detected via conversions to e^+e^- pairs.



Comparison to CMS results

Since CMS only measured the *difference* between the χ_{c2} and χ_{c1} polarizations, the data-prediction comparison requires fixing $\lambda_{\theta}(\chi_{c1})$ and only looking at $\lambda_{\theta}(\chi_{c2})$.



The data is in good agreement with the (quite extreme) predicted polarizations.

However, the uncertainties are quite large...

Can we obtain a more precise derivation of the χ_{c1} and χ_{c2} polarizations ? Yes, we can.

Indirect experimental constraints

ATLAS and CMS measurements of the J/ ψ , ψ (2S), χ_{c1} and χ_{c2} cross sections, together with J/ ψ and ψ (2S) polarizations, constrain *the sum* of χ_{c1} and χ_{c2} polarizations.

Direct and indirect constraints were combined in a fit using the parametrization described previously, with no theory ingredients. Only assumption:

- the directly produced J/ ψ and ψ (2S) states have identical polarizations, vs. p_T/M



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The χ_{c1} and χ_{c2} states are strongly polarized !

The combination of these two "orthogonal" experimental constraints determines the two individual χ_{c1} and χ_{c2} polarizations. This is a purely experimental result: no theory involved.



 \rightarrow they tend to cancel each other in their contribution to the J/ ψ polarization

CMS

Best fit

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The χ_{c1} and χ_{c2} polarizations vs. p_T

The global fit of all charmonium data also provides results as a function of p_T , for the individual χ_{c1} and χ_{c2} polarizations



Narrow bands: NRQCD prediction obtained from the cross section ratios using the equation

$$r \equiv m_c^2 \left\langle \mathcal{O}^{\chi_{c0}}({}^{\mathbf{3}}\mathbf{S}_{\mathbf{1}}^{[\mathbf{8}]}) \right\rangle / \left\langle \mathcal{O}^{\chi_{c0}}({}^{\mathbf{3}}\mathbf{P}_{\mathbf{0}}^{[\mathbf{1}]}) \right\rangle$$

Wide bands: result of the global fit of all charmonium cross sections and polarizations, without any theory input

The NRQCD predictions agree perfectly with the two measurements

An out-of-the-box success of NRQCD !

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The (direct) J/ ψ polarizations vs. p_{T}

The global fit of all charmonium data also provides results as a function of p_T , for the *directly produced* J/ ψ and ψ (2S) polarizations



This measurement of **zero** and **constant** polarization of vector quarkonia is a big challenge to production models

It is very unlikely that we are seeing a fine-tuned cancellation of a mixture of subprocesses

 \rightarrow a clear sign of the **unique nature and production mechanism** of heavy quarkonia

The χ_{c1} and χ_{c2} feed-down fractions

Another interesting result of the global-fit analysis is the determination of the fractions of J/ ψ mesons that are produced from the feed-down decays of the χ_{c1} and χ_{c2} mesons



The fraction of the prompt J/ ψ yield due to directly-produced mesons is 67.2 ± 1.9 %, a remarkably precise value

Summary

We have seen that the methodology of global-fit analyses has a profound impact on the obtained results. The handling of correlations and uncertainties is not a trivial task and doing it incorrectly can deeply bias the predictions of the fit.

- Handling theoretical uncertainties inside a global fit is a delicate task, as testified by the famous polarization puzzle, which was due to the neglected inability of NLO SDC calculations to reproduce the lowest- p_{T} data.
- We addressed this problem with a new method of theory-data comparison, where the data fit is made without any theory ingredient and the comparison is then made between an unbiased data-only term and the corresponding theory term. The results show a surprisingly good agreement between NLO NRQCD and the mid-rapidity data.
- Correlated uncertainties are usually neglected in global fit analyses of NRQCD, but they are crucial, as demonstrated by the example of the χ_c polarization.
- Improved predictions using a correct treatment of the acceptance-polarization correlation in χ_c yield measurements show a very good agreement with the new CMS measurement of the χ_c polarizations.

Take-home messages

- We must avoid repeating the kind of mistakes that created the polarization puzzle, such as neglecting that the computed SDCs have limitations
- Analysis techniques have evolved and much better measurements were made
- > At the same time, it is crucial to properly account for correlated uncertainties, as clearly shown by the example of the χ_c polarization prediction
- > The χ_c polarization is a brand new piece of information
- > Combining brand new CMS data on χ_c polarizations with previous measurements it is now possible to determine the χ_{c1} and χ_{c2} polarizations
- > The measured χ_{c1} and χ_{c2} polarizations agree very well with NRQCD predictions
- > Also the *direct* J/ ψ polarization can now be determined
- > It is remarkable (and unexpected) to see how close to zero and independent of p_{T} it is
- This is a new "polarization puzzle", but this time at a much deeper conceptual level